



1. MARKET DESCRIPTION :

- DEMAND – STRONG FOR LEAF AND GOOD FOR DUSTS.
- LEVELS APPRECIATED IN LINE WITH IMPROVEMENT IN QUALITY.
- MEDIUM AND COMMON/PLAINER DUSTS WERE IRREGULAR WITH THE BROWNER SORTS BEING DISCOUNTED/NEGLECTED.
- INTERNAL BUYERS CONTINUED TO DOMINATE WITH FAIR SUPPORT FROM MAJOR BLENDERS. EXPORTERS OPERATED SELECTIVELY.
- A NOTICEABLE JUMP IN PERCENTAGE SEEN FOR TEAS SELLING ABOVE RS.325 WHEN COMPARED TO LAST WEEK.

2. TOTAL AUCTION WEIGHTED AVERAGE (₹)

	2024-25			2023-24			UPTO SALE - 23		
	SALE - 23	SALE - 22	+/-	SALE - 23	SALE - 22	+/-	2024-25	2023-24	2022-23
LEAF	190.66	188.19	2.47	180.94	180.53	0.41	197.98	182.93	198.85
DUST	179.19	185.29	-6.10	175.16	174.71	0.45	191.54	177.82	188.24
TOTAL	188.98	187.77	1.21	180.28	179.92	0.36	197.21	182.40	197.68

3. QUANTITY OFFERED AND SOLD IN SALE - 23 (IN LAKH KGS)

	OFFERED	SOLD	OUT%	OUT%		OUT% UPTO SALE NO - 23		
				S - 23	2023-24	2024-25	2023-24	2022-23
LEAF	17.24	14.47	16	25	23	27	36	
DUST	3.03	2.49	18	17	21	25	30	
TOTAL	20.27	16.96	16	24	23	27	35	

4. CATEGORY WISE WEIGHTED AVERAGE - CTC LEAF & ALL DUST (₹)

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
SALE - 23/2024-25	190.21	198.23	183.53	181.08	163.80
SALE - 22/2024-25	186.85	197.07	191.42	181.35	166.04
SALE - 23/2023-24	179.44	189.15	178.39	175.82	159.93

5. CATEGORY WISE OFFERED & SOLD PERCENTAGE - CTC LEAF & ALL DUST

	BROKENS	FANNINGS	DUST	SECONDARIES	
				LEAF	DUST
OFFERED S - 23/2024-25	56.8	18.4	11.6	9.8	3.4
SOLD S - 23/2024-25	58.7	16.4	11.5	10.2	3.2

6. PRICE RANGE - CTC (FURTHER BREAK UP ON PAGE -2)

RANGE	2024-25		UPTO SALE - 23		
	SALE - 23	SALE - 22	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 350.00	3.5	2.9	2.1	1.0	3.7
B. % OF TEA SELLING BETWEEN ₹ 325.00-349.99	5.2	2.6	3.3	2.5	3.9
C. % OF TEA SELLING BETWEEN ₹ 300.00-324.99	4.8	5.4	6.0	4.5	4.6
D. % OF TEA SELLING BETWEEN ₹ 275.00-299.99	6.1	5.8	6.9	5.9	5.3
E. % OF TEA SELLING BETWEEN ₹ 250.00-274.99	5.9	7.4	10.3	7.7	8.8
F. % OF TEA SELLING BETWEEN ₹ 225.00-249.99	5.2	7.1	10.1	9.9	9.8
G. % OF TEA SELLING BETWEEN ₹ 200.00-224.99	4.8	7.4	9.9	9.3	9.7
H. % OF TEA SELLING BETWEEN ₹ 175.00-199.99	6.2	6.6	6.5	6.5	8.2
I. % OF TEA SELLING BETWEEN ₹ 150.00-174.99	10.0	10.2	7.0	6.7	10.4
J. % OF TEA SELLING BETWEEN ₹ 140.00-149.99	7.0	5.4	3.2	2.3	5.5
K. % OF TEA SELLING BETWEEN ₹ 130.00-139.99	9.8	7.5	5.4	3.7	6.2
L. % OF TEA SELLING BETWEEN ₹ 120.00-129.99	18.5	15.2	10.1	9.3	8.4
M. % OF TEA SELLING BETWEEN ₹ 110.00-119.99	8.9	9.9	10.4	22.2	7.4
N. % OF TEA SELLING BETWEEN ₹ 100.00-109.99	3.6	5.4	7.1	7.5	4.7
O. % OF TEA SELLING BELOW ₹ 100.00	0.4	1.2	1.6	1.0	3.4

7. FUTURE OFFERINGS (IN PACKAGES)

	2024-25			2023-24			+/-
	CLOSING DATE	FOR	UPTO	CLOSING DATE	FOR	UPTO	
KOLKATA S/25	June 3, 2024	41729	363391	June 1, 2023	76221	494851	-131460
SILIGURI S/25	June 1, 2024	66510	665646	June 1, 2023	85239	884766	-219120
GUWAHATI S/25	June 1, 2024	93846	708836	May 31, 2023	104655	748811	-39975

CURRENCY RATES: 1 USD = 83.32, 1 GBP = 106.61, 1 EUR = 90.62 (SOURCE: freecurrencyapi.com 6th June 2024)

SILIGURI PRICE RANGE UPTO - 23

DOOARS/TERAI ESTATE

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 350.00	3.7	1.8	5.9
B. % OF TEA SELLING BETWEEN ₹ 340.00-349.99	2.1	1.3	2.3
C. % OF TEA SELLING BETWEEN ₹ 330.00-339.99	2.5	2.1	2.9
D. % OF TEA SELLING BETWEEN ₹ 320.00-329.99	2.8	2.4	2.6
E. % OF TEA SELLING BETWEEN ₹ 310.00-319.99	3.3	2.9	2.4
F. % OF TEA SELLING BETWEEN ₹ 300.00-309.99	5.3	4.1	3.3
G. % OF TEA SELLING BETWEEN ₹ 290.00-299.99	3.5	4.2	2.7
H. % OF TEA SELLING BETWEEN ₹ 280.00-289.99	5.7	4.3	4.2
I. % OF TEA SELLING BETWEEN ₹ 270.00-279.99	6.4	5.0	4.0
J. % OF TEA SELLING BETWEEN ₹ 260.00-269.99	6.4	5.4	4.9
K. % OF TEA SELLING BETWEEN ₹ 250.00-259.99	7.5	6.1	6.5
L. % OF TEA SELLING BETWEEN ₹ 240.00-249.99	6.5	7.2	6.7
M. % OF TEA SELLING BETWEEN ₹ 230.00-239.99	7.3	7.6	5.7
N. % OF TEA SELLING BETWEEN ₹ 220.00-229.99	7.0	7.3	6.3
O. % OF TEA SELLING BETWEEN ₹ 210.00-219.99	5.9	6.4	5.3
P. % OF TEA SELLING BETWEEN ₹ 200.00-209.99	5.6	6.0	5.4
Q. % OF TEA SELLING BETWEEN ₹ 190.00-199.99	3.2	4.4	3.8
R. % OF TEA SELLING BETWEEN ₹ 180.00-189.99	3.5	4.3	4.4
S. % OF TEA SELLING BETWEEN ₹ 170.00-179.99	2.8	4.1	3.9
T. % OF TEA SELLING BETWEEN ₹ 160.00-169.99	2.1	3.3	3.6
U. % OF TEA SELLING BETWEEN ₹ 150.00-159.99	1.7	2.8	3.1
V. % OF TEA SELLING BELOW ₹ 150.00	5.1	7.1	9.9

DOOARS/TERAI BLF

Price Range	2024-25	2023-24	2022-23
A. % OF TEA SELLING ABOVE ₹ 250.00	0.7	0.0	0.2
B. % OF TEA SELLING BETWEEN ₹ 240.00-249.99	0.3	0.1	0.2
C. % OF TEA SELLING BETWEEN ₹ 230.00-239.99	0.4	0.1	0.2
D. % OF TEA SELLING BETWEEN ₹ 220.00-229.99	0.6	0.2	0.7
E. % OF TEA SELLING BETWEEN ₹ 210.00-219.99	0.9	0.4	0.8
F. % OF TEA SELLING BETWEEN ₹ 200.00-209.99	1.2	0.5	1.2
G. % OF TEA SELLING BETWEEN ₹ 190.00-199.99	1.1	0.6	1.4
H. % OF TEA SELLING BETWEEN ₹ 180.00-189.99	2.3	0.8	2.7
I. % OF TEA SELLING BETWEEN ₹ 170.00-179.99	3.0	1.3	3.2
J. % OF TEA SELLING BETWEEN ₹ 160.00-169.99	3.4	1.9	4.7
K. % OF TEA SELLING BETWEEN ₹ 150.00-159.99	4.3	2.1	6.4
L. % OF TEA SELLING BETWEEN ₹ 140.00-149.99	5.9	3.0	9.2
M. % OF TEA SELLING BETWEEN ₹ 130.00-139.99	11.3	6.2	12.9
N. % OF TEA SELLING BETWEEN ₹ 120.00-129.99	22.0	18.8	19.2
O. % OF TEA SELLING BETWEEN ₹ 110.00-119.99	23.2	46.3	17.9
P. % OF TEA SELLING BETWEEN ₹ 100.00-109.99	16.0	15.5	11.0
Q. % OF TEA SELLING BELOW ₹ 100.00	3.3	2.2	7.9

